



## Burgan Bank K.P.S.C Rights Issue Subscription Process Guide



Lead Manager & Subscription Agent



Joint Lead Manager & Underwriter

### Rights Issue Subscription Period for Holders of Pre-Emption Rights (Sunday 14 Nov 2021 – Sunday 28 Nov 2021):

#### Option 1: Subscription and payment by K-Net through the Rights Issue Subscription Website:

- 1) Login to/ register on [www.ipo.com.kw](http://www.ipo.com.kw)
- 2) Record the number of shares desired to be subscribed for
- 3) Pay by K-NET service (Note: Subscribers are advised to confirm with their bank the limit on their K-NET cards for online payments)

#### Option 2: Subscription through referral to the Clearing & Depository Agent (“Kuwait Clearing Company” or “KCC”)

*Note: Subscription through KCC and payment using bank transfers are only available for subscriptions of more than KD 1,000 worth of shares*

- 1) Login to/ register on [www.ipo.com.kw](http://www.ipo.com.kw)
- 2) Record the number of shares desired to be subscribed for
- 3) Print the Subscription Application Form
- 4) The Subscriber shall transfer the required amount from their bank account to the Subscription Bank Account, mentioned on the Subscription Application Form, by way of electronic funds transfer (net of any charges by both the transferring bank and the receiving bank).
- 5) The Subscriber shall obtain original bank transfer receipt of the amount transferred from their bank and go to KCC office at Arabian Gulf Street, Ahmed Tower, fifth floor to submit the Subscription Application Form and complete the remaining procedures.

### Public offering period for Remaining Shares, if any (Sunday 5 Dec 2021 – Sunday 12 Dec 2021):

#### Option 1: Subscription and payment by K-Net through the Public Offering Subscription Website:

- 1) Login to/ register on [www.iktatib.com](http://www.iktatib.com)
- 2) Subscriber to upload all required documents, based on nature of Subscriber
- 3) Record the number of shares desired to be subscribed for.
- 4) Pay by K-NET service (Notice: Subscribers are advised to confirm with their bank the allowable limit on their K-NET cards for online payments)

#### Option 2: Subscription through wire transfer payment method:

*Note: Subscriptions through bank transfers are only available for subscriptions of more than KD 100 worth of shares*

- 1) Login to/ register on [www.iktatib.com](http://www.iktatib.com)
- 2) Record the number of shares desired to be subscribed for
- 3) A Subscription Application Form will be generated
- 4) The Subscriber then shall either:
  - a. make a wire transfer to the Subscription Bank Account mentioned on the Subscription Application Form and then upload the signed Subscription Application Form and wire transfer receipt onto [www.iktatib.com](http://www.iktatib.com) (which must contain the subscriber’s Bank name, IBAN number, account number and contact number. If this information is not provided on the receipt, Subscriber is to clearly write-in these details on the wire transfer receipt) or
  - b. make a wire transfer to the Subscription Bank Account mentioned in the Subscription Application Form and then visit any one of Burgan Bank’s branches designated to receive Subscribers and submit the original bank transfer receipt and signed copy of the Subscription Application Form printed from [www.iktatib.com](http://www.iktatib.com)

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- For any technical support related to [www.ipo.com.kw](http://www.ipo.com.kw), please email [support@ipo.com.kw](mailto:support@ipo.com.kw)
  - For inquiries related to the Capital Increase or [www.iktatib.com](http://www.iktatib.com), please contact:  
Email: [burganci@kamcoinvest.com](mailto:burganci@kamcoinvest.com)  
Tel: (965) 2233-6644

Note: Subscribers are to refer to the documents to be submitted to the Clearing & Depository Agent (“Kuwait Clearing Company” or “KCC”) in the Rights Issue period and the Lead Manager & Subscription Agent (“Kamco Invest”) and the Issuer (“Burgan Bank”) in the Public Offering period in the section “Documents required when Submitting the Subscription Application” in the Prospectus.

*Notice: Prior to investing in any Issue Shares, prospective investors should carefully consider, together with all other information contained in the Prospectus relating to the Offering, the risk factors highlighted in the Prospectus and seek professional advice before investing (for further details on any such risk factors, please refer to the downloadable/printable version of the Prospectus relating to the offering on the Issuer’s website ([www.burgan.com](http://www.burgan.com)), the Lead Manager and Subscription Agent website ([www.kamcoinvest.com](http://www.kamcoinvest.com)), the Joint Lead Manager and Underwriter website ([www.markaz.com](http://www.markaz.com)), the Clearing and Depository Agent’s subscription website ([www.ipo.com.kw](http://www.ipo.com.kw)), or Bursa Kuwait’s website ([www.boursakuwait.com.kw](http://www.boursakuwait.com.kw)). This FAQ does not contain all the information that prospective investors should consider before deciding to invest in the Issue Shares and does not purport to be complete.*